

Completing the RUSH Heritage Society Confidential Membership Form makes it possible for RUSH to recognize you for your future gift and ensures that your wishes will be carried out as intended.

RUSH Heritage Society

Confidential **Membership Form**

I/We are pleased to inform you that my/our estate plan includes a provision for RUSH. We plan to make our gift through:

☐ Will or Living trust

☐ Other type of trust: _____

☐ Life insurance

☐ IRA or retirement plan beneficiary designation

☐ Other: _____

The approximate amount of the gift, based on today's value, is: _____

☐ Specific amount☐ Percentage of estate

☐ Remainder of estate

You	Your Partner/Spouse
Name(s): _____	_____
Date(s) of birth: _____	_____
Signature(s): _____	_____
Date: _____	_____
Address: _____	
City: _____ State: _____ ZIP: _____	
Phone: _____ Email: _____	

RUSH understands that the amount listed above is a good faith estimate of the gift value and that this document is not a legally binding contract. If circumstances change and you'd like to revise your gift, please notify RUSH, so we may update our records accordingly.

Visit: rush.edu/giftplanning
Email: giftplanning@rush.edu
Call: (312) 942-3691

Gift designation

I wish to direct my gift to:

- ☐ RUSH University Medical Center ☐ RUSH Copley Medical Center ☐ RUSH Oak Park Hospital
- ☐ Unrestricted, to serve the area of greatest need
- ☐ The specific area I/we intend to support is: _____

Gift recognition

- ☐ Preferred listing for donor recognition: _____
- ☐ This gift is made in honor of: _____
- ☐ This gift is made in memory of: _____
- ☐ I/We prefer for this gift to remain anonymous.

RUSH respects the wishes of all our donors and, although your gift will be recognized based on the information provided above, all personal details provided will remain confidential.

Optional

Attorney/advisor name: _____

Organization: _____

Work phone: _____

RUSH Heritage Society

The RUSH Heritage Society recognizes a special group of individuals and families who have remembered RUSH in their estate plans. Members share a common vision and a strong bond of philanthropy that will ensure continued excellence at RUSH for generations to come.

Membership in the RUSH Heritage Society enables us to thank you for your generosity during your lifetime and express our gratitude for your commitment to our future. **Your gift will leave a lasting legacy that will help transform the future of healthcare.**

Your legacy matters. Let us help you build it.

By completing this Confidential Membership Form, you will be recognized among our valued RUSH Heritage Society members.

If you have not yet included RUSH in your plans and would like to explore the best options for you and/or your family, please contact us. Philanthropy staff will work with you and your advisors to develop a personally rewarding charitable gift that strengthens RUSH and benefits generations to come.

Your Plans. Your Impact.

